

Jupitice Securities Market ODR Platform

A Guide for Conciliators

Resolving Securities

Market-related Disputes with Ease

Access the 'Jupitice Securities Market ODR Platform'

- 1. Go to https://odr.jupitice.com/authentication/default/login.
- 2. Login with your email address and Phone Number.
- 3. Click on 'Next.'



- 1. Verify your role as a 'Conciliator.'
- 2. Click on 'Next.'



- 1. Enter your Password.
- 2. Click on 'Login.'



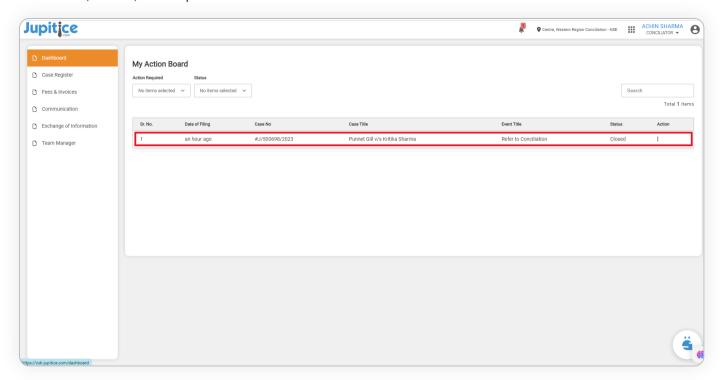
Appointment of Conciliator

Login to Your Account

1. Access the platform using your credentials to enter the 'User Dashboard' Screen.

Locate your allotted case on 'My Action Board.'

1. Find the case allotted to you on the 'User Dashboard' Screen. Details such as Date of Filing, Case No, Case Title, Event Title, Status, and required actions will be visible.

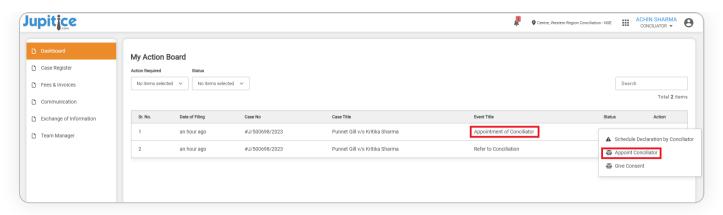


Event Scheduling by Case Manager

- 1. The Case Manager will schedule the event titled 'Appointment of the Conciliator.'
- 2. You'll receive a notification via SMS or email once the Case Manager allots you a case.

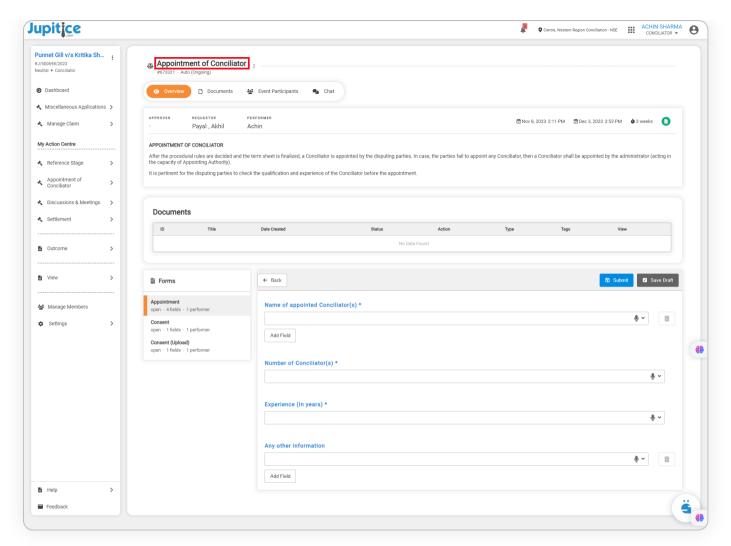
Confirmation of Appointment

- 1. If 'Appointment of Conciliator' appears under the event title, it signifies your appointment as a Conciliator for a specific case.
- 2. Check the status; if ongoing, click on the three dots and select 'Appoint Conciliator.'



Accessing the Event Dashboard

1. You will be redirected to the 'Event Dashboard' and 'Appointment of the Conciliator.'



1. Scroll down; on the left side, you'll find a sidebar menu labelled 'Forms.'



Appointment

draft · 4 fields · 1 performer

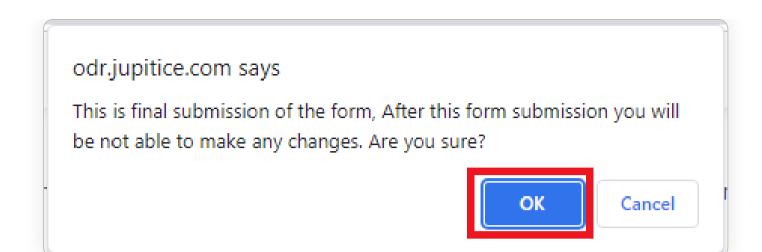
Consent

open · 1 fields · 1 performer

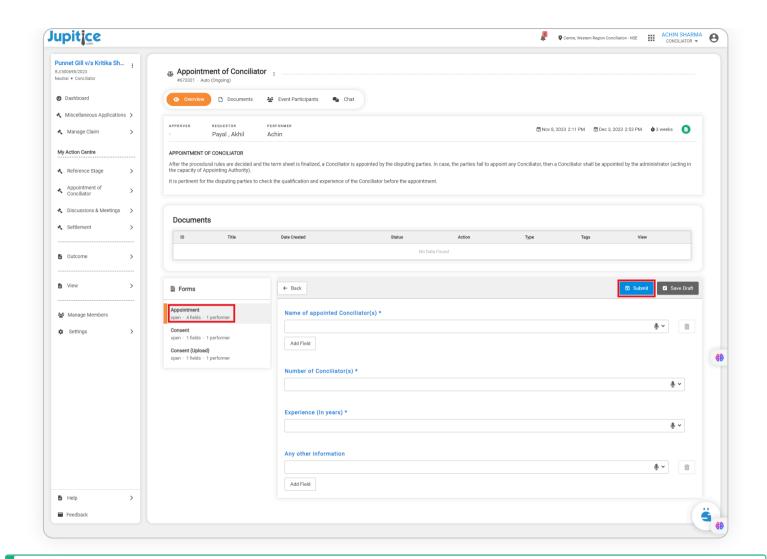
Consent (Upload)

open · 1 fields · 1 performer

- 1. Click on 'Appointment' in the sidebar menu.
- 2. Fill out the form that appears, ensuring that you complete the mandatory fields marked with '*'.
- 3. Click on 'Submit.'
- 4. A dialogue box will appear to confirm your submission. Click 'OK.'



You can perform the same action every time a dialogue box like this appears on your screen.



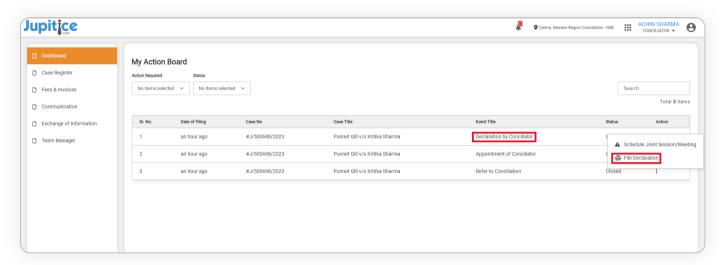
Note:- If you are unsure about the information, use the 'Save Draft' option to save a draft of your response.

Declaration by Conciliator

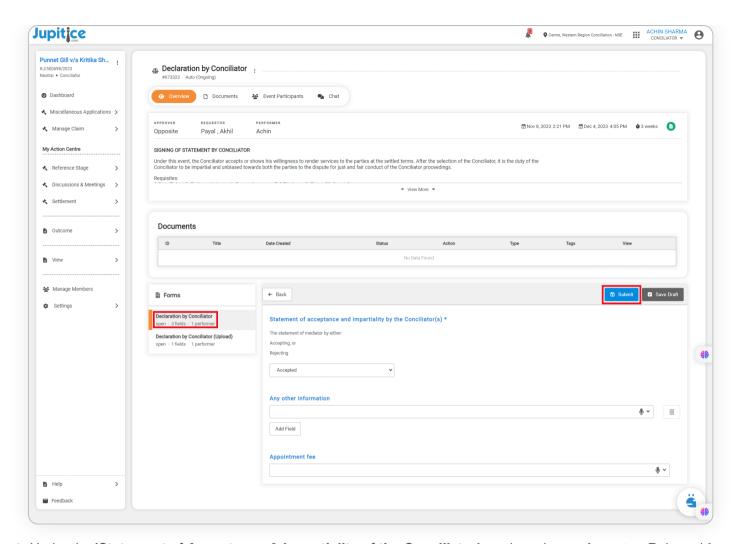
Once the Case Manager schedules the event 'Declaration by Conciliator', you will receive a notification to submit your declaration for the case.

Filing Your Declaration

- 1. Access your 'User Dashboard.'
- 2. Locate the 'Declaration by Conciliator' event under 'My Action Board.'
- 3. Click on the three dots and select 'File Declaration.'



1. You will be redirected to the 'Event Dashboard' and 'Declaration By Conciliator.'



- 1. Under the 'Statement of Acceptance & Impartiality of the Conciliator' section, choose Accept or Rejected from the dropdown, indicating your commitment to impartiality throughout the Conciliation process.
- 2. Provide additional information and the appointment fee.
- 3. Click on 'Submit.'
- 4. A dialogue box will appear to confirm your submission.
- 5. Click 'OK.'
- 6. Navigate to the left menu and click 'Consent by Conciliator' (Upload).



- 1. Click on 'Upload' to submit your Declaration document.
- 2. Click on 'Submit.'
- 3. Confirm your submission by clicking 'OK' in the dialogue box.

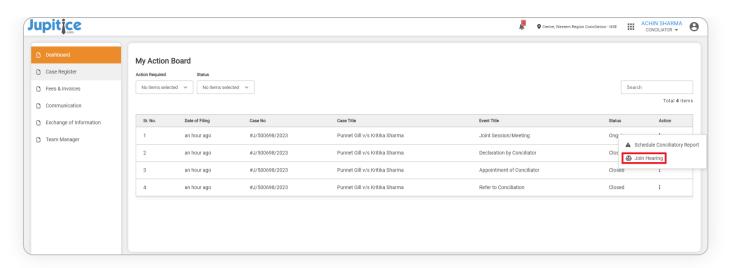
Note:- If you are unsure about the information, use the 'Save Draft' option to save a draft of your response.

Joint Session/Meeting

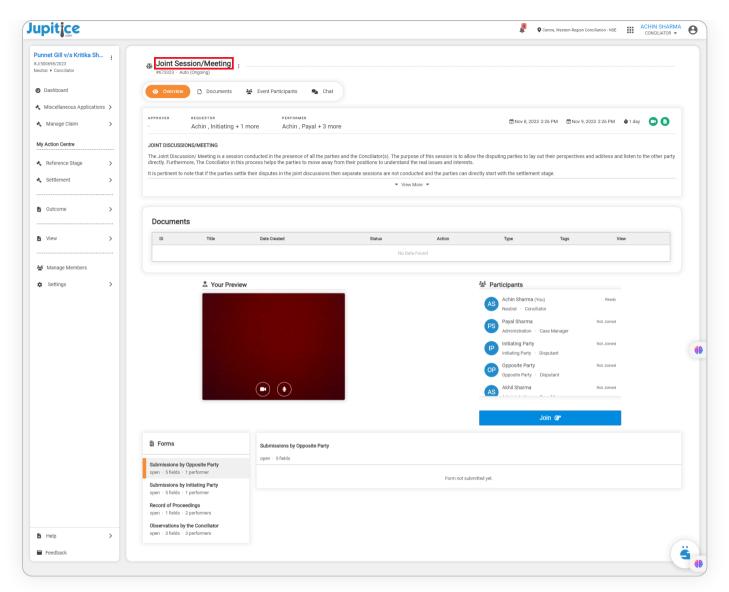
After submitting your declaration, the Case Manager will schedule an event titled 'Joint Session/Meeting' for all parties involved in the 'Conciliation Process' to attend and make the necessary submissions.

To join the Joint Session/Meeting

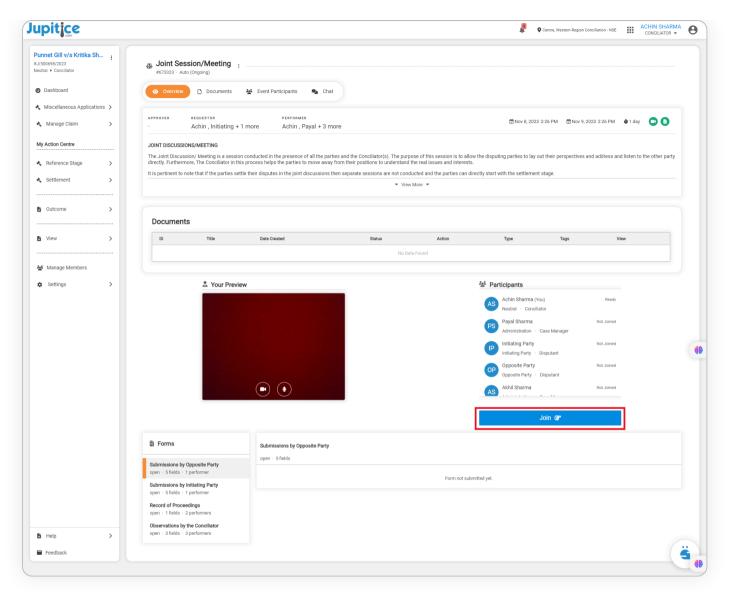
- 1. Access your 'User Dashboard.'
- 2. Find the 'Joint Session/Meeting' event under 'My Action Board.'
- 3. Initiate a 'Joint Session' by clicking on the three dots and selecting 'Joint Hearing.'



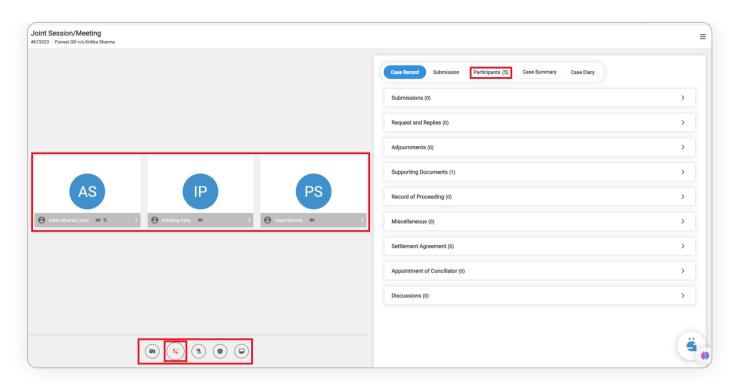
1. You will be redirected to the 'Event Dashboard' and ' Joint Session/Meeting.'



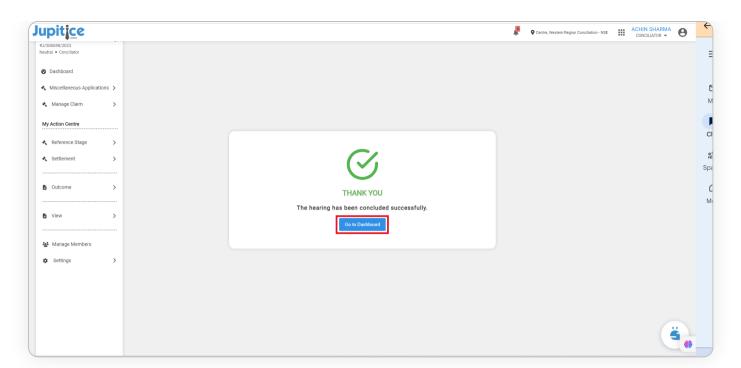
1. Click on 'Join' to participate in the hearing.



1. All participants, including the Case Manager and parties, can join the hearing and discuss their dispute.



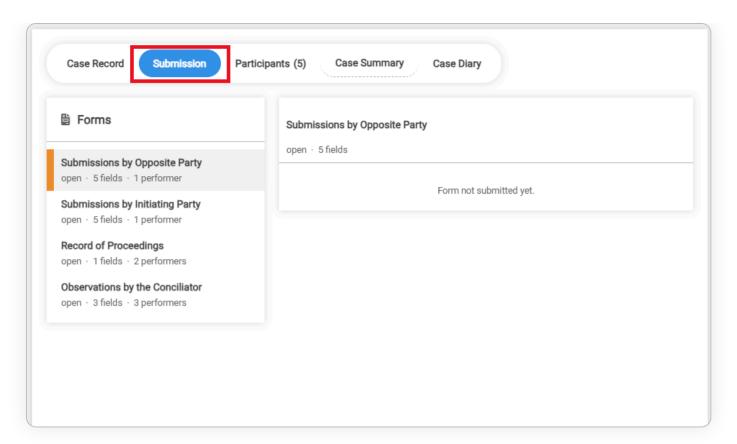
- 1. You'll receive a 'Thank You' message on the screen once you disconnect the call.
- 2. Click on 'Go to Dashboard' to proceed.



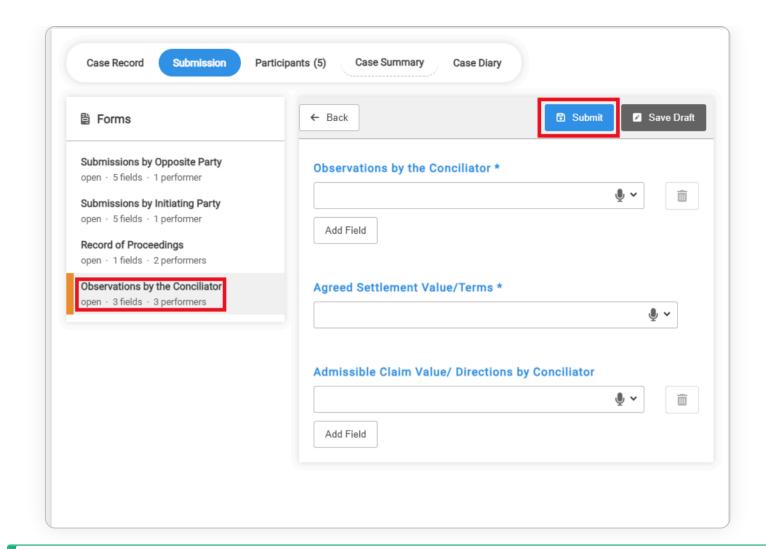
Filing 'Observations by the Conciliator'

Filing the 'Observations by the Conciliator' during the hearing.

1. During the hearing, submit the 'Observations made by the Conciliator' by clicking on the 'Submission' tab in the top menu.



- 1. Click 'Observations by the Conciliator' in the left menu.
- 2. Fill in the necessary details, such as 'Observations by the Conciliator' and 'Agreed Settlement Value/Terms.'
- 3. Click on 'Submit.'
- 4. A dialogue box will appear to confirm your submission; click 'OK.'



Note:- If you are unsure about the information, use the 'Save Draft' option to save a draft of your response.

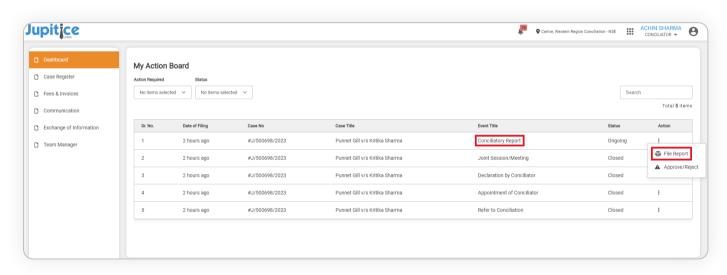
Filing 'Observations by the Conciliator' after the hearing via 'Event Dashboard.'

Conciliatory Report

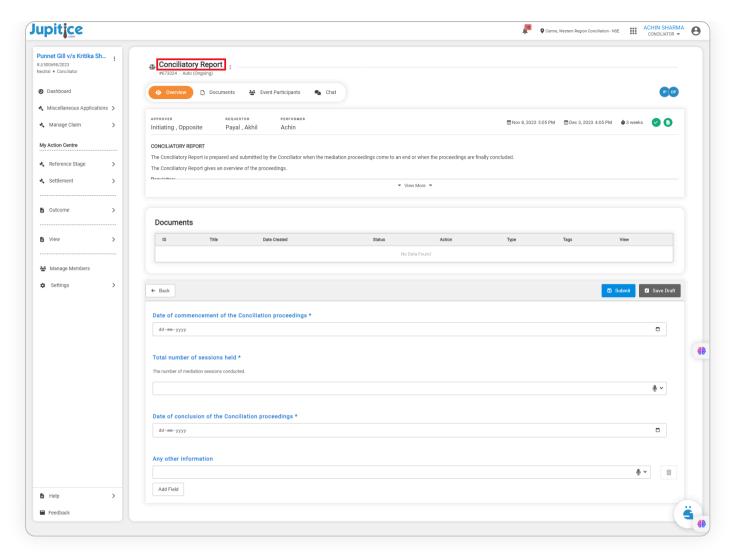
After all parties and the Case Manager have made their submissions, the Case Manager will schedule an event titled 'Conciliatory Report' for you to draft the final report.

Draft the Final Conciliatory Report

- 1. Access your 'User Dashboard.'
- 2. Find the event named 'Conciliatory Report.'
- 3. Initiate report filing by clicking the three dots and selecting the 'File Report' option.

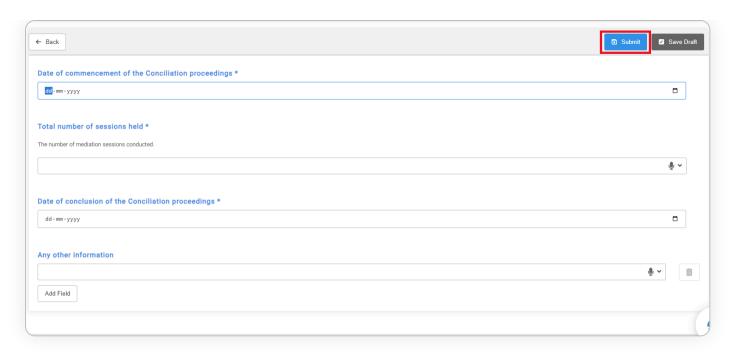


1. You will be redirected to the 'Event Dashboard' and 'Conciliatory Report.'



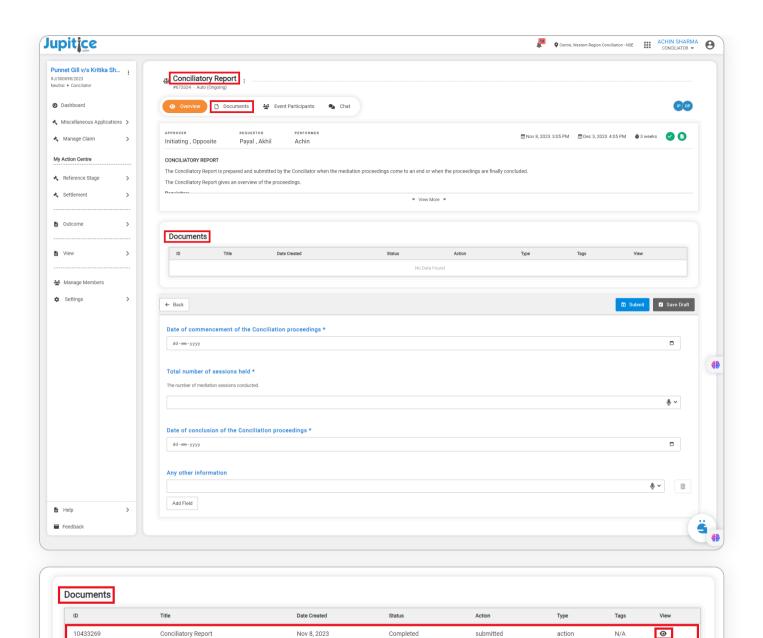
- 1. Scroll down and fill in the fields marked '*'.
- 2. Click on 'Submit.'
- 3. A dialogue box will appear to confirm your submission; click 'OK.'

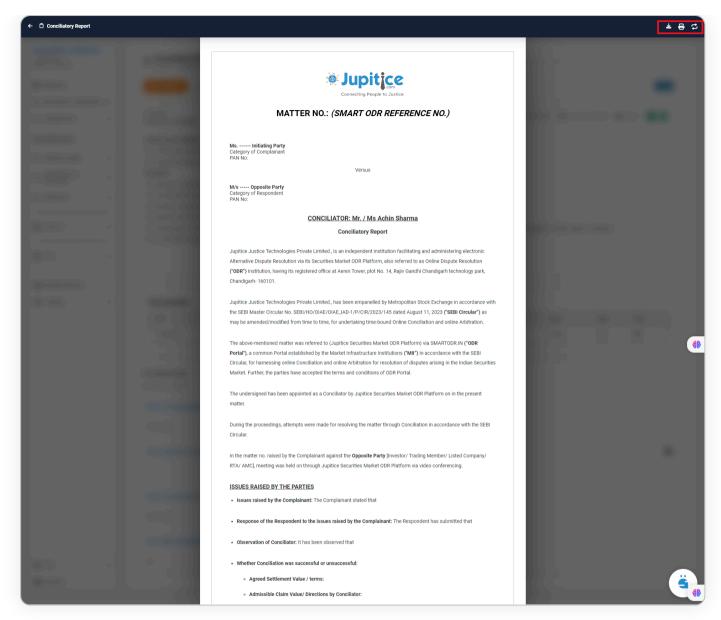
If you are unsure about the information, you can also use the 'Save Draft' option to save a draft of your response.



Accessing the Conciliatory Report

- 1. Once you have submitted the 'Conciliatory Report,' Go to your 'User Dashboard.'
- 2. You will be redirected to the 'Event Dashboard' and 'Conciliatory Report.'
- 3. Click the 'Eye Button Icon' under the 'Documents' tab on the 'Event Dashboard.'
- 4. You can 'Download' and 'Print' the document from the top right Corner.





Once you have submitted the Conciliatory Report, parties must accept or reject the Final Report. Their acceptance of the report marks the conclusion of the Conciliation Process.





Connecting People to Justice









Plot No. 14, Rajiv Gandhi Chandigarh Technology Park, Chandigarh, India.